

# South Africa

Region: Sub-Saharan Africa

Income Group: Upper Middle Income

Source for region and income groupings: World Bank 2014

## National Education Profile 2014 Update



### OVERVIEW

In South Africa, the academic year begins in January and ends in December, and the official primary school entrance age is 7. The system is structured so that the primary school cycle lasts 7 years, lower secondary lasts 2 years, and upper secondary lasts 3 years. Please note that this represents the official UNESCO-ISCED definition of primary and secondary education, which differs from the national definition. UNESCO definitions are used for all tables and figures, unless otherwise stated. South Africa has a total of 11,848,000 pupils enrolled in primary and secondary education. Of these pupils, about 7,004,000 (59%) are enrolled in primary education. Figure 3 shows the highest level of education reached by youth ages 15-24 in South Africa. Although youth in this age group may still be in school and working towards their educational goals, it is notable that approximately 1% of youth have no formal education and 7% of youth have attained at most incomplete primary education, meaning that in total 7% of 15-24 year olds have not completed primary education in South Africa.

FIG 1. EDUCATION SYSTEM

#### School Entrance Age:

Primary school - Age 7

#### Duration and Official Ages for School Cycle:

Primary : 7 years - Ages 7 - 13

Lower secondary : 2 years - Ages 14 - 15

Upper secondary : 3 years - Ages 16 - 18

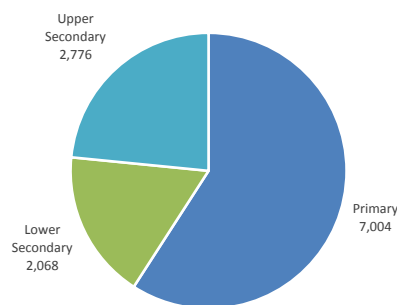
#### Academic Calendar:

Starting month : January

Ending month : December

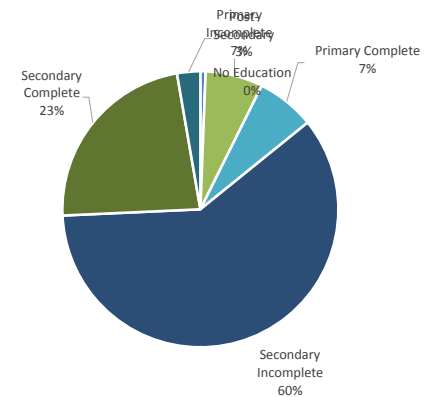
Data source: UNESCO Institute for Statistics

FIG 2. NUMBER OF PUPILS BY SCHOOL LEVEL  
(IN 1000S)



Data source: UNESCO Institute for Statistics 2012

FIG 3. EDUCATIONAL ATTAINMENT, YOUTH  
AGES 15-24

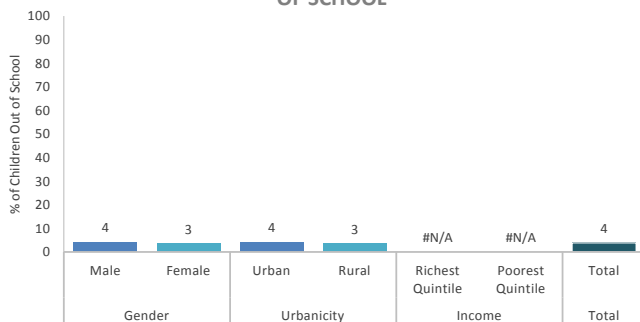


Data source: EPDC extraction of GHS dataset 2011

### SCHOOL PARTICIPATION AND EFFICIENCY

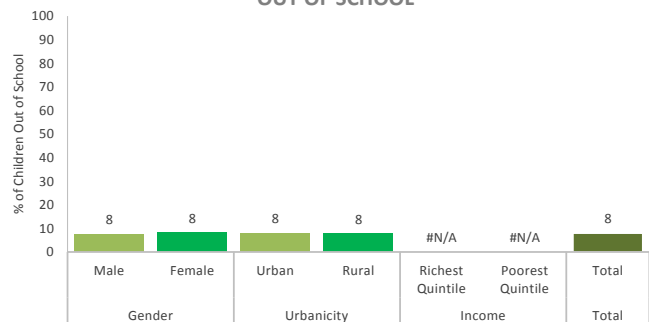
The percentage of out of school children in a country shows what proportion of children are not currently participating in the education system and who are, therefore, missing out on the benefits of school. In South Africa, 4% of children of official primary school ages are out of school as shown in Figure 4, which also considers the proportion of children out of school by different characteristics wherever data is available. For example, Figure 4 shows that approximately 4% of boys of primary school age are out of school compared to 3% of girls of the same age. Figure 5 looks at the percentage of youth of secondary school ages who are out of school in South Africa. Nearly 8% of female youth of secondary school age are out of school compared to 8% of male youth of the same age. Please note that Figures 4 and 5 make use of the national definition of primary and secondary education, instead of the UNESCO-ISCED definition.

FIG 4. PERCENTAGE OF CHILDREN OF PRIMARY SCHOOL AGE OUT OF SCHOOL



Data source: EPDC extraction of GHS dataset 2011

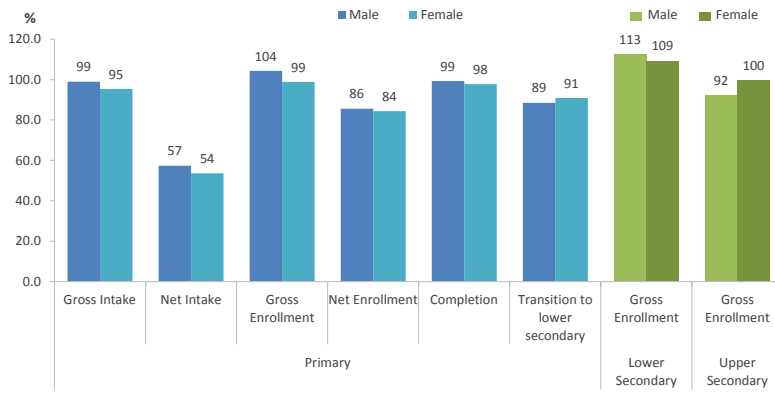
FIG 5. PERCENTAGE OF CHILDREN OF SECONDARY SCHOOL AGE OUT OF SCHOOL



Data source: EPDC extraction of GHS dataset 2011

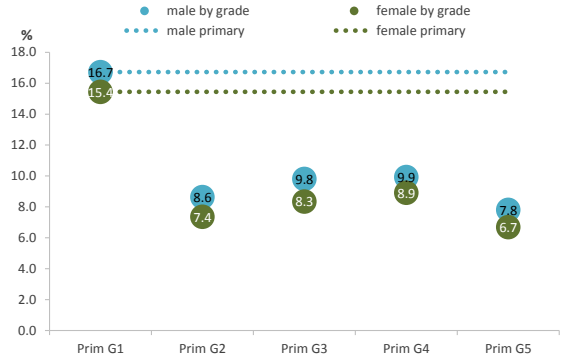
Figures 6 and 7 look at indicators of participation, completion, and progression in the education system. Figure 6 displays gross indicators (which include under- and over-age students) and net indicators (which include only on-time students of official school age) for student intake, participation, and flows. In South Africa, the gross enrollment rate in primary education is 102% for both girls and boys combined. This increases to 111% in lower secondary, with a student transition rate to secondary school of 90%. In South Africa, the primary net enrollment rate is 85% and the primary completion rate is 99%. Both of these indicators provide a sense of the progress a country is making towards universal primary education -- a key UN Millenium Development Goal -- and, for South Africa, suggest that the country has yet to achieve universal primary education. Figure 7 displays the repetition rate in primary education, showing the specific grades in which students are more likely to repeat. It suggests that of the first 5 grades of primary in South Africa, students are more likely to repeat grade 1. The repetition rate in grade 1 is 16.1% (for both males and females), which is 0.0 points higher than the average repetition rate across primary grades of 16.1%.

FIG 6. STUDENT INTAKE AND FLOW FROM PRIMARY TO SECONDARY SCHOOLS



Data sources: UNESCO Institute for Statistics (UIS), EPDC calculation based on UIS data (see Data Table for year)

FIG 7. STUDENT REPETITION BY GRADE AND LEVEL IN PRIMARY SCHOOL

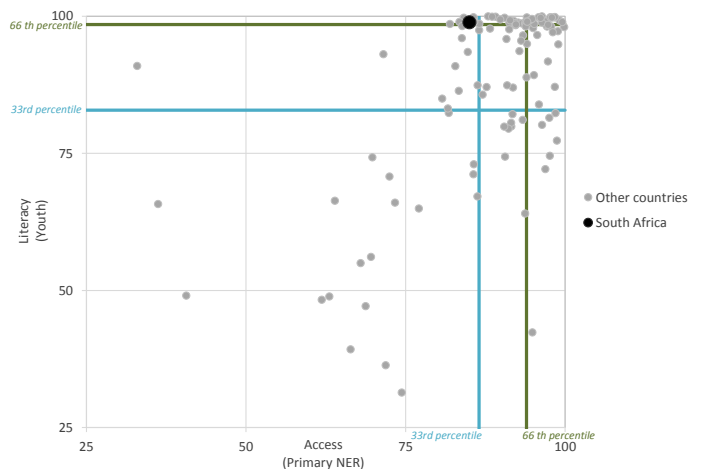


Data source: EPDC calculation based on UIS data (see Data Table for year)

## LEARNING

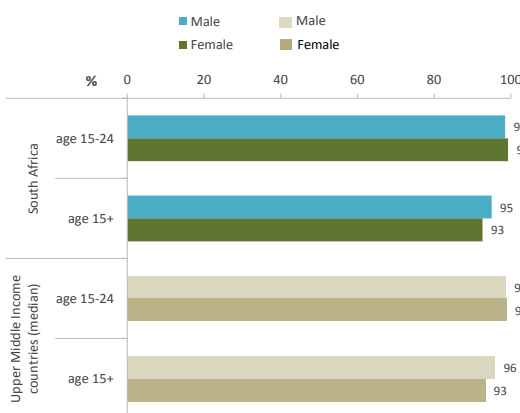
This section provides information on indicators of learning, which lend insight into the quality of educational provision. In this profile, learning is measured through literacy rates, which are important because literacy is a foundational skill needed to attain higher levels of learning, and national performance on learning assessments. Figure 8 demonstrates where South Africa stands in comparison to other low and middle income countries in access to education, measured as the primary school net enrollment rate, and youth literacy. Compared to other countries, South Africa ranks at the 26th percentile in access and at the 75th percentile in learning. Figure 9 compares youth and adult literacy rates and shows that, in South Africa, the literacy rate is 99% among the youth population; this is higher than the average youth literacy rate in other upper middle income countries. Figure 10 looks at the most recent SACMEQ reading and SACMEQ math assessment results for South Africa in Grade 6, administered in 2007. It displays the percentage of test takers that have fallen below the lowest performance levels and the percentage of test takers that have exceeded the highest performance levels in these assessments. Nearly 27% of test takers in South Africa performed below the lowest performance benchmark in reading, compared to an average of 17% for other countries that took the same assessment. To learn about assessment data and what competencies correspond with performance benchmarks, see [www.epdc.org/data-about-epdc-data/about-epdc-learning-outcomes-data](http://www.epdc.org/data-about-epdc-data/about-epdc-learning-outcomes-data).

FIG 8. COMPARISON OF ACCESS AND LITERACY



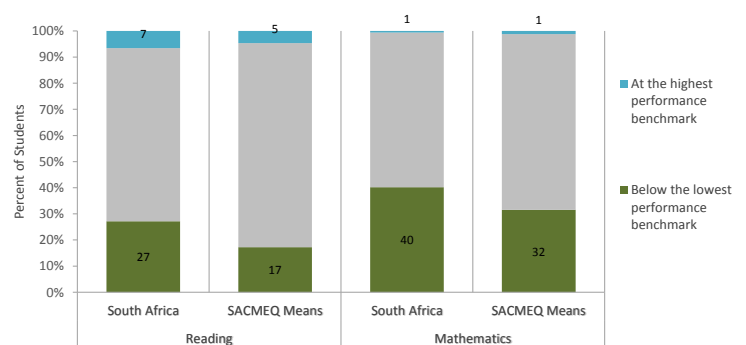
Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)

FIG 9. LITERACY RATE AMONG YOUTH AND ADULT POPULATION



Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)

FIG 10. PERFORMANCE ON LEARNING ASSESSMENTS

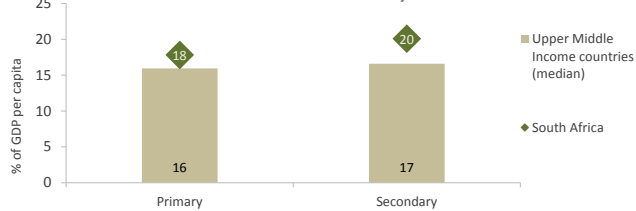


Data source: EPDC extraction of SACMEQ dataset 2007

## EDUCATION EXPENDITURE

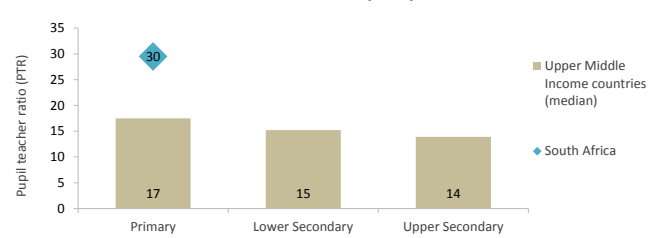
Figures 11 and 12 compare South Africa's per pupil expenditure (PPE) and pupil teacher ratio (PTR), where data is available, to those of other upper middle income countries. PPE indicates a country's commitment to education at each school level. In South Africa, PPE in primary education as a percentage of GDP per capita is 18%, higher than the median PPE for upper middle income countries, which is 16%. In South Africa, the PPE in primary is lower than the PPE in secondary. PTR is a proxy learning quality and resource availability indicator. In South Africa, the PTR in primary education is 29.5, meaning that on average there is one teacher for every 29.5 primary school students. This is higher than the median PTR in primary for upper middle income countries, which is 17.

FIG 11. PER PUPIL EXPENDITURE (PPE) BY SCHOOL LEVEL (% OF GDP PER CAPITA)



Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)

FIG 12. PUPIL TEACHER RATIO (PTR) BY SCHOOL LEVEL



Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)

## DATA TABLE

In this table, the values of different education indicators for South Africa are compared to all countries, to Sub-Saharan Africa, and to low and middle income countries. The percentile rank that is given indicates South Africa's standing relative to these country groups. A higher percentile rank indicates better relative performance than a lower percentile rank. Percentile rankings above 66% are considered high and colored in green, rankings between 33% and 66% are considered average and colored in yellow, and rankings below 33% are considered low and colored in red. For example, the gross enrollment rate for females in primary education in South Africa is 99%. For this indicator, South Africa ranks in the 31 percentile relative to all countries, meaning that 31% of countries have lower gross enrollment rates than South Africa. As another example, the survival rate to grade 5 of primary school for males in South Africa is 211%, and South Africa ranks in the 80 percentile relative to all countries, in the 84 percentile relative to Sub-Saharan Africa, and in the 80 percentile relative to low and middle income countries for this indicator.

### KEY

<- needs improvement ..... can improve further ->

below 33%    between 33th and 66th percentile    above 66%

### PERCENTILE RANK RELATIVE TO...

INDICATOR	VALUE	YEAR	PERCENTILE RANK RELATIVE TO...			DATA SOURCE
			All Countries	Sub-Saharan Africa	Low and Middle Income†	
Literacy rate, 15+, Female	93	2012	59%	100%	69%	UNESCO Institute for Statistics (UIS)
Literacy rate, 15+, Male	95	2012	54%	100%	65%	UNESCO Institute for Statistics (UIS)
Literacy rate, 15-24, Female	99	2012	71%	97%	80%	UNESCO Institute for Statistics (UIS)
Literacy rate, 15-24, Male	98	2012	58%	97%	70%	UNESCO Institute for Statistics (UIS)
Gross intake rate, Primary, Female	95	2012	20%	21%	22%	UNESCO Institute for Statistics (UIS)
Gross intake rate, Primary, Male	99	2012	32%	19%	27%	UNESCO Institute for Statistics (UIS)
Net intake rate, Primary, Female	54	2005	26%	50%	30%	UNESCO Institute for Statistics (UIS)
Net intake rate, Primary, Male	57	2005	30%	55%	33%	UNESCO Institute for Statistics (UIS)
Gross enrollment rate, Primary, Female	99	2012	31%	34%	32%	UNESCO Institute for Statistics (UIS)
Gross enrollment rate, Primary, Male	104	2012	44%	30%	33%	UNESCO Institute for Statistics (UIS)
Gross enrollment rate, Lower Secondary, Female	109	2012	87%	95%	91%	UNESCO Institute for Statistics (UIS)
Gross enrollment rate, Lower Secondary, Male	113	2012	91%	100%	95%	UNESCO Institute for Statistics (UIS)
Gross enrollment rate, Upper Secondary, Female	100	2012	79%	97%	91%	UNESCO Institute for Statistics (UIS)
Gross enrollment rate, Upper Secondary, Male	92	2012	73%	100%	91%	UNESCO Institute for Statistics (UIS)
Net enrollment rate, Primary, Female	84	2012	21%	55%	28%	UNESCO Institute for Statistics (UIS)
Net enrollment rate, Primary, Male	86	2012	20%	52%	27%	UNESCO Institute for Statistics (UIS)
Net enrollment rate, Secondary, Female	65	2000	32%	87%	46%	UNESCO Institute for Statistics (UIS)
Net enrollment rate, Secondary, Male	58	2000	32%	90%	46%	UNESCO Institute for Statistics (UIS)
Repetition rate, Primary, Female <sup>‡</sup>	15	2008	10%	31%	13%	Education Policy and Data Center (EPDC)*
Repetition rate, Primary, Male <sup>‡</sup>	17	2008	13%	39%	17%	Education Policy and Data Center (EPDC)*
Dropout rate, Primary, Female <sup>‡</sup>	3	2003	30%	69%	40%	Education Policy and Data Center (EPDC)*
Dropout rate, Primary, Male <sup>‡</sup>	4	2003	34%	77%	45%	Education Policy and Data Center (EPDC)*
Survival rate, to Prim G5, Female	83	2003	32%	65%	42%	Education Policy and Data Center (EPDC)*
Survival rate, to Prim G5, Male	211	2003	80%	84%	80%	Education Policy and Data Center (EPDC)*
Completion rate, Primary, Female	98	2004	59%	90%	68%	UNESCO Institute for Statistics (UIS)
Completion rate, Primary, Male	99	2004	66%	90%	73%	UNESCO Institute for Statistics (UIS)
Transition rate, to Secondary, Female	91	2003	37%	83%	47%	Education Policy and Data Center (EPDC)*
Transition rate, to Secondary, Male	89	2003	36%	87%	47%	Education Policy and Data Center (EPDC)*
Pupil teacher ratio, Primary <sup>‡</sup>	30	2012	28%	82%	40%	UNESCO Institute for Statistics (UIS)
Pupil teacher ratio, Lower Secondary <sup>‡</sup>						
Pupil teacher ratio, Upper Secondary <sup>‡</sup>						
Public education expenditure per pupil (% of GDP per capita), Primary	18	2010	61%	82%	75%	UNESCO Institute for Statistics (UIS)
Public education expenditure per pupil (% of GDP per capita), Secondary	20	2010	51%	42%	61%	UNESCO Institute for Statistics (UIS)
Percentage of children out of school, Primary, Poorest Quintile <sup>‡</sup>						
Percentage of children out of school, Secondary, Poorest Quintile <sup>‡</sup>						
Percentage of children out of school, Primary, Richest Quintile <sup>‡</sup>						
Percentage of children out of school, Secondary, Richest Quintile <sup>‡</sup>						
Percentage of children out of school, Primary, Urban <sup>‡</sup>	4	2011	62%	87%	62%	EPDC extraction of GHS dataset
Percentage of children out of school, Secondary, Urban <sup>‡</sup>	8	2011	87%	98%	87%	EPDC extraction of GHS dataset
Percentage of children out of school, Primary, Rural <sup>‡</sup>	3	2011	81%	100%	81%	EPDC extraction of GHS dataset
Percentage of children out of school, Secondary, Rural <sup>‡</sup>	8	2011	94%	100%	94%	EPDC extraction of GHS dataset
Percentage of children out of school, Primary, Male <sup>‡</sup>	4	2011	56%	94%	69%	EPDC extraction of GHS dataset
Percentage of children out of school, Secondary, Male <sup>‡</sup>	8	2011	93%	100%	93%	EPDC extraction of GHS dataset
Percentage of children out of school, Primary, Female <sup>‡</sup>	3	2011	59%	94%	73%	EPDC extraction of GHS dataset
Percentage of children out of school, Secondary, Female <sup>‡</sup>	8	2011	87%	98%	87%	EPDC extraction of GHS dataset
Percentage of children out of school, Primary, Total <sup>‡</sup>	4	2011	56%	94%	70%	EPDC extraction of GHS dataset
Percentage of children out of school, Secondary, Total <sup>‡</sup>	8	2011	91%	98%	91%	EPDC extraction of GHS dataset

† Includes World Bank classified low and middle income countries

‡ Lower data values indicate better performance on these indicators

\* EPDC calculation based on UIS data

## GLOSSARY

### INDICATORS AND DEFINITIONS

<b>Completion Rate</b>	The total number of students completing (or graduating from) the final year of primary or secondary education, regardless of age, expressed as a percentage of the population of the official primary or secondary graduation age.
<b>Dropout Rate</b>	Proportion of pupils from a cohort enrolled in a given grade at a given year who are no longer enrolled in the following school year.
<b>Educational Attainment</b>	The highest level of education an individual has achieved.
<b>Gross Enrollment Rate (GER)</b>	Total enrollment in a specific level of education, regardless of age, expressed as a percentage of the official school-age population corresponding to the same level of education in a given school-year. Often higher than 100% because of repetition and overage students.
<b>Gross Intake Ratio (GIR)</b>	Total number of new entrants in the first grade of primary education, regardless of age, expressed as a percentage of the population at the official primary school-entrance age.
<b>Literacy Rate</b>	The ability to read and write with understanding a simple statement related to one's daily life. Literacy often involves a continuum of reading and writing skills.
<b>Net Enrollment Rate (NER)</b>	Enrollment of the official age-group for a given level of education expressed as a percentage of the corresponding population.
<b>Net Intake Rate (NIR)</b>	New entrants in the first grade of primary education who are of the official primary school entrance age, expressed as a percentage of the population of the same age.
<b>Percentage of Children Out of School</b>	Proportion of children of a given age group who are not currently enrolled in any schooling.
<b>Public Education Expenditure per Pupil (PPE)</b>	Total number of pupils/Total education budget.
<b>Pupil Teacher Ratio (PTR)</b>	Average nationally of: Total number of pupils/Total number of teachers. Rates may vary significantly throughout the country.
<b>Repetition Rate</b>	Proportion of pupils from a cohort enrolled in a given grade at a given school-year who study in the same grade in the following school-year.
<b>Survival Rate</b>	Percentage of a cohort of pupils enrolled in the first grade level or cycle of education in a given school year who are expected to survive through a certain grade regardless of repetition.
<b>Transition Rate</b>	The number of pupils admitted to the first grade of a higher level of education in a given year, expressed as a percentage of the number of pupils enrolled in the last grade of the lower level of education in the previous year.
<b>Both</b>	Measures using "Both" in their title combine male and female rates.
<b>Poorest Quintile</b>	Proportion of pupils who belong to the bottom 20% of a country's population, based on household wealth measured by an index of household assets.
<b>Richest Quintile</b>	Proportion of pupils who belong to the top 20% of a country's population, based on household wealth measured by an index of household assets.

### DATA SOURCES AND LEARNING ASSESSMENTS

<b>Demographic and Health Survey (DHS)</b>	Nationally-representative household surveys that provide data for a wide range of indicators in the areas of population, health, and nutrition. They have large sample sizes (between 3,000 to 50,000 households) and are typically conducted about every 5 years in developing countries. It is funded by USAID and implemented by ICF International.
<b>Multiple Indicator Cluster Survey (MICS)</b>	Household surveys that produce internationally comparable estimates of a range of indicators in the areas of health, education, child protection and HIV/AIDS. It is developed by UNICEF to provide statistically rigorous data on the situation of children and women. Since the mid-1990s, there has been 4 rounds of the MICS survey, with the latest in 2009-2011.
<b>UNESCO Institute for Statistics (UIS)</b>	Statistical office of UNESCO and the primary UN depository for cross-nationally comparable statistics on education, science and technology, culture, and communication covering more than 200 countries and territories. It was established in 1999 and collects data directly from the national statistics agencies of its members.
<b>Analysis Programme of the CONFEMEN Education Systems (PASEC)*</b>	PASEC has been administered in 13 countries in Francophone West Africa. PASEC is designed to assess student abilities in mathematics and reading French. The program is managed by CONFEMEN (La Conférence des Ministres de l'Éducation des pays ayant le français en partage) and has been in place since 1993. It is typically administered to students in 2nd and 5th grades.
<b>Progress in International Reading Literacy Study (PIRLS)*</b>	The PIRLS reading assessment, which is carried out by the International Association for the Evaluation of Educational Achievement (IEA) is an assessment of reading comprehension skills. In most countries, PIRLS is administered in school to children in the 4th grade of formal school, every five years since 2001. In a small number of countries, it may be administered at a different grade.
<b>Trends in International Mathematics and Science Study (TIMSS)*</b>	The TIMSS math assessment, which is carried out by the International Association for the Evaluation of Educational Achievement (IEA), assesses pupils knowledge and understanding of mathematical concepts. TIMSS has been administered to children in the 4th and 8th grades of formal schools every four years since 1995. In a small number of countries, it may be administered at different grade levels.
<b>Second Regional Comparative and Explanatory Study (SERCE)*</b>	The SERCE assessment was administered in 16 countries in Latin America and the Caribbean by the Latin American Laboratory for Assessment of the Quality of Education (LLECE) in 2006. SERCE was administered to children in the 3rd and 6th grades of formal school. It measures student ability in the areas of reading, mathematics, and science.
<b>Southern and Eastern Africa Consortium for Monitoring Educational Quality (SACMEQ)*</b>	The SACMEQ assessment is designed to assess student abilities in mathematics and reading English. SACMEQ reading and math assessments have been carried out in countries in Anglophone East Africa in 1995, 2000, and 2007. SACMEQ is administered in school to children in the 6th grade of formal school.
<b>Highest Performance Benchmark*</b>	The highest test-specific performance or learning levels of an assessment. These benchmarks are different for each assessment because each assessment uses different constructs, tools, and procedures. Additionally, assessments vary in the standards for each learning achievement benchmark, the number of benchmarks according to which test-takers can be evaluated, and the youth populations they test.
<b>Lowest Performance Benchmark*</b>	The lowest test-specific performance or learning levels of an assessment. These benchmarks are different for each assessment because each assessment uses different constructs, tools, and procedures. Additionally, assessments vary in the standards for each learning achievement benchmark, the number of benchmarks according to which test-takers can be evaluated, and the youth populations they test.

\* Learn more about assessment data and what competencies correspond with performance benchmarks at [www.epdc.org/data-about-epdc-data/about-epdc-learning-outcomes-data](http://www.epdc.org/data-about-epdc-data/about-epdc-learning-outcomes-data).