

Physicians most likely to reach health-related content through natural search and direct navigation

RESTON, and MOUNT LAUREL, US: comScore, Inc, a leader in measuring the digital world, and ImpactRx, a pharmaceutical insights company, has released the second in a series of public reports from the comScore/ImpactRx Physician Behavioral Measurement Solution.



The solution is claimed to be the only opt-in digital measurement solution that ties actual physicians' online behaviour to their prescription writing activities - all using an anonymised methodology.

The report found that across all health-related categories, the majority of physicians' visits were driven primarily by direct, non-referred access and natural search, pointing to the importance of building brand awareness and effective SEO strategies in order to reach physicians online.

"Reaching physicians online is critically important for the health industry," said John Mangano, comScore vice president of health marketing solutions. "By observing physicians' actual online behaviours, we are able to understand the inherent differences in how physicians' research health content compared to patients. This unique insight into physicians' browsing preferences represents vital information for any marketer looking to communicate with physicians."

Physicians likely to use natural search and direct access to reach majority of health content

Analysis from the comScore/ImpactRx Physician Behavioral Measurement Solution revealed that sources of physician traffic varied across site content categories. Among the behavioural results were:

- Media, text and link referred traffic (such as banner or text ads) accounted for the largest share of physician traffic to Health & Wellness sites at 40%.
- Paid search referred visits represented a relatively small percentage of physicians' overall traffic to health-related sites. Of all health-related sub-categories, Pharmaceutical sites saw the largest percentage of visits originating from paid search at just 7%.
- More than half of physicians that visited Physician Locator and General Health Content sites arrived through natural (organic) search results.
- Non-referred visits (which include traffic originating from bookmarks or directly accessing the site via URL address) accounted for the majority of physicians' traffic across many site categories including Pharmacy Services (73%), Pharma Support (67%) and Clinic Sites (59%).
- Network referred visits (traffic referred by ad networks involving push or interference) accounted for 15% of physicians' traffic to Social Media sites and 10% of Health-related Insurance sites.

Source of Physician Visits for Health-Related Categories Q3 2010 Total US Home/Work/University Locations					
Source: comScore, Inc.					
	Percent of Physician Visits by Source				
	Paid Search Referred	Natural Search Referred	Non-Referred	Network Referred	Media, Text or Link Referred
Physician Locator	4%	71%	8%	1%	16%
General Health Content	3%	59%	8%	2%	26%
Government	0%	45%	26%	2%	26%
Medical Journal	0%	31%	29%	5%	36%
Pharmaceuticals	7%	28%	30%	7%	28%

Health & Wellness	2%	19%	33%	6%	40%
Association	1%	31%	36%	6%	26%
Social Media	0%	4%	46%	15%	35%
Insurance	1%	19%	50%	10%	19%
HCP Content	0%	8%	55%	8%	28%
Clinic	0%	16%	59%	4%	21%
Pharma Support	0%	4%	67%	7%	22%
Pharmacy Services	0%	3%	73%	6%	18%

Natural search continues to drive majority of search-referred physician visits

Deeper analysis of the role of paid and natural search in physicians' online behaviours revealed that, among all health-related content categories, natural search accounted for the large majority of search-referred visits. Pharmaceutical sites had the highest share of paid search referrals among physicians with 20% of search-referred traffic originating from this source, indicating the continued competition among pharmaceutical brands in this space. Health & Wellness sites also sourced significant traffic from paid search referrals with 12% of search-referred traffic arriving through this method. Paid search referrals were virtually nonexistent in Government, Medical Journal, Pharma Support and Social Media categories.

Distribution of Search-Referred Visits Q3 2010 Total US Home/Work/University Locations Source: comScore, Inc.		
	Percent of Search Referred Visits	
	Paid Search	Natural Search
Pharmaceuticals	20%	80%
Health & Wellness	12%	88%
Physician Locator	5%	95%
General Health Content	5%	95%
Pharmacy Services	5%	95%
Insurance	5%	95%
HCP Content	2%	98%
Association	2%	98%
Clinic	1%	99%
Government	0%	100%
Medical Journal	0%	100%
Pharma Support	0%	100%
Social Media	0%	100%

"Physicians have very different browsing behaviours than patients when it comes to accessing health information online, as they generally begin a session with a clearer picture of what they're trying to achieve," added Mangano. "Understanding the clear picture of their distinct browsing patterns can provide marketers with the insights they need to ensure they're pulling the appropriate marketing levers when their target audience is health care professionals."

The comScore/ImpactRx Physician Behavior Measurement Solution contains a panel of 1000 physicians which have opted-

in to have their Internet activity measured to identify trends in their online behaviour. No HIPAA or personally identifiable information is collected and all results are aggregated in the final analysis.

For more information on the comScore/ImpactRx Physician Behavioral Measurement Solution, please contact:

learnmore@comscore.com.

About ImpactRx

Founded in October 2000, ImpactRx's physician networks are the source of an unprecedented intelligence capability for tracking the promotional initiatives of the pharmaceutical industry and for measuring their impact on physician prescribing behaviour. Based in Mount Laurel, New Jersey, ImpactRx is a private company with investment financing provided by Mediphase Venture Partners (www.mediphaseventure.com), Oxford Bioscience Partners (www.oxbio.com), Merck Capital Ventures (www.merckcapitalventures.com) and Omega Funds.

About comScore Pharmaceutical and Healthcare Solutions

comScore Pharmaceutical Solutions delivers in-depth information needed to understand the impact that brand, condition-specific, and health Web sites have on consumers' brand awareness, conversion, and patient compliance as well as insights into health care professionals' online usage. comScore's products deliver actionable insight to help refine consumer profiles, identify key alliances, optimise interactive marketing initiatives, benchmark against the competition and accurately measure the ROI of Web site and online marketing programs. For more information go to www.comscore.com/Industry_Solutions/Pharmaceutical.

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