## BIZCOMMUNITY

# ABC Q4 2023: Magazines: Sporting events fuel growth despite overall magazine circulation decline

By Danette Breitenbach

21 Feb 2024

The latest Audit Bureau of Circulations (ABC) of South Africa's audited circulation figures release shows a significant annual decline of 12% for the magazine sector.



Image: Bizcommunity., Lesley Svenson. The ABC audited circulation figures show a significant annual decline of 12% for the magazine sector

The figures, released today, Wednesday 21 February, are for the period October 2023 to December 2023, that is Quarter 4, 2023.

The decline is across all categories compared to Q3 and reflects a 16% drop in magazine membership to the ABC.

Despite this, there are highlights. Custom magazine circulation increased by 25%, Business-to-Business (B2B) by 6%, and Free magazines by 1% in contrast to Q3.

"Sporting magazines witnessed robust growth, largely attributed to the successful Rugby World Cup in France. Additionally, several consumer and custom magazines demonstrated circulation increases," says the ABC.

The ABC notes a positive trend in total ABC circulation, which rose by 1.3% compared to Q3.

"It's important to consider that quarterly circulation is influenced by publication frequency. The total circulation for Q4 reached 9,349,836, reflecting this growth," it states.

It adds, "Quarter-on-quarter, ABC membership decreased slightly from 405 to 403 in total, while year-on-year total membership declined from 448 to 403. Magazine membership increased by one member."

This reflects a trend in 2023 that publishers appeared to favour adjusting publication frequency and reducing print volumes over shutting down their publications altogether.

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ABC Q4 2023: Newspapers: Stable with marginal declines Danette Breitenbach 21 Feb 2024

#### **Consumer magazines**

Despite its sharp decline on Q3, this category had some good highlights.

The Sports & Hobbies sector figures bore testimony to the above statement by the ABC, with two of the three publications showing good increases.

*Compleat Golfer* had increases on the previous quarter and the prior year. *SA Rugby* had a good increase on the previous quarter on the back of the Rugby World Cup.

The other sector where publications show good gains is the Business & News category where two of the three publications showed double-figure gains.

Continuing its upward movement in Q2 and Q3 *Forbes Africa* had gains on the previous quarter and had double-figure gains on the prior year.

The Big Issue Magazine had over 45% growth on the previous quarter.

*Financial Mail* could not continue its upward gains in Q2 and Q3, and saw its circulation on the previous quarter decline, but it did show good increases on the prior year.

There was no or little good news in the Family Interest and the Home sectors. Not one publication in the Family Interest sector had any increase on the previous quarter or on the prior year. Two publications were discontinued.

In the Home sector, *Visi* is the only publication to show any increase on the previous quarter, with *Food & Home Magazine* and *SA Home Owner* the only two with increases on the prior year.

In the Women's General sector, out of 10 publications four increased over the previous quarter and two on the prior year. This is an improvement on Q3 of one more publication (three in Q3) with increases on the previous quarter.

Glamour saw its circulation fall on the previous quarter and the prior year with double figures.

Women's Health has joined this category.

#### Arts, Culture and Heritage

Publication	Frequency	Free circulation	Total circulation	%change quarter	%change year
Jewish Life	Mtly	8,450	8,450	-0.6%	0.2%
Val de Vie Magazine	2xA	0	No Issue		
Business and News		1			
Financial Mail	Wkly, Fr	1,818	14,893	-4.4%	23.4%
Forbes Africa	AtM	4,978	10,569	3.1%	14.7%
The Big Issue Magazine	Mtly	12	6,886	46.1%	-7.1%
Conservation and Wildlife					
African Birdlife	AtM	1,433	7,649	2.6%	21.4%
Entertainment		,	,		
TV Plus (Afrikaans)	F	0	Discontinued		
TV Plus (English)	F	0	Discontinued		
Family Interest			2.00001111000		
Huisgenoot	Wkly, Th	4,011	85,969	-5.6%	-18.4%
LIG	11xA	0	12,600	-7.4%	-15.9%
Plus 50	6xA	421	4,711	-24.9%	-11.3%
The Crest	7xA	0	Discontinued	24.070	11.070
The Ridge	8xA	0	Discontinued		
You	Wkly, Th	2,857	43,123	-5.8%	-20.1%
Farming	vviuy, III	_,001	10,120	0.070	20.170
Farmer's Weekly	Wkly, Fr	556	5,825	-9.0%	-6.6%
Grond tot Mond	Q	32,467	32,467	-9.0%	-0.0% No Issue
Landbouweekblad	Wkly, Th	32,407	14,443	-1.7%	29.4%
Marktoe!	Mtly	13,822	13,822	0.9%	8.1%
	11xA	0	Changed Sector	0.9%	0.170
Veeplaas.	TIXA	0	Changed Sector		
Health & Wellbeing	2.4	4 007	0.001	20.49/	25.0%
Grow to Eat	3xA	1,887	8,801	-39.4%	-25.0%
Home		4.407	0.440	4.50/	00.00/
Conde Nast House & Garden	Mtly	4,427	9,118	-1.5%	-22.9%
EasyDIY	Q	0	Resigned	4 70/	5.00/
Food&Home Magazine	Q	4,344	14,126	-4.7%	5.8%
Lose It	Q	0	Nolssue		
SAHome Owner	11xA	4,934	16,044	-11.3%	4.6%
Sarie Kos / Food	Q	200	10,965	-12.4%	-17.0%
The Gardener / Die Tuinier	Mtly	2,708	19,187	-23.1%	-14.8%
Tuis Home	8xA	1,207	53,488	-6.3%	-14.3%
Visi	6xA	1,586	9,770	1.0%	-5.0%
Leisure		T			
Let's Braai / Kom ons Braai (former The Ultimate Braai)	Ann	0	No Issue		
Life & Style.	4xA	0	Resigned		
Male		1			1
GQ	5xA	1,894	3,055	3.2%	-38.0%
Men's Health	6xA	0	No Submission		New Member
Popular Mechanics	Mtly	0	Ceased Publishing		
Motoring					
Car	Mtly	9,345	32,138	-2.9%	-21.8%
Driven Magazine	Mtly	6,597	6,597	-4.3%	-14.5%
Parenting					
Baba & Kleuter	Q	0	No Issue		
Babys and Beyond	Q	8,144	9,806	6.6%	3.2%
Things to do With Kids	2xA	0,144	Resigned	0.070	0.2 /0
Your Pregnancy and Baby	AtM	1,225	4,796	-14.1%	-21.4%
Sport and Hobby		1,220	,130	- 17.1 /0	-2 1.4 /0
Compleat Golfer	Mtly	7,090	10,783	17.9%	30.4%
	-	7,090	10,783 Resigned	17.8%	30.4%
Mogpum					1
Magnum SARugby	8xA Mtly	3,301	7,709	11.7%	-24.2%

Cape Etc	3xA	0	No Issue		
Getaway	Mtly	3,160	11,953	0.2%	-21.0%
go! Drive & Camp and Weg! Ry & Sleep	AtM	0	19,978	-11.3%	-19.2%
Weg / Go Platteland	Q	60	15,114	-5.8%	-15.4%
Weg/Go	AtM	50	38,427	-6.7%	-7.3%
Woman's General					
BONAMagazine	Mtly	5,639	13,287	-6.5%	-7.7%
Fairlady	AtM	1,513	26,209	-13.2%	-1.6%
Garden & Home Magazine	Mtly	4,435	14,175	0.5%	-9.2%
Glamour	Q	5,874	7,873	-23.5%	-32.3%
Kuier	F	75	48,634	5.1%	-11.1%
Rooi Rose Magazine	Mtly	9,064	29,199	-0.3%	0.5%
Sarie	AtM	2,917	56,511	1.5%	-4.3%
True Love	AtM	1,504	11,837	-6.3%	41.2%
Women & Home Magazine	Mtly	5,690	22,150	0.2%	-26.4%
Women's Health	6xA	0	No Issue		New Member
Woman's Special					
Bruidsgids	Ann	0	6,370	New Member	



ABC Q3 2023: A quarter marked by stability as magazines show resilience Danette Breitenbach 21 Nov2023

#### **B2B** magazines

As is so often the case, the B2B category is a highlight.

Q4 saw the Health and Well-being sector with some good gains on the previous quarter and prior year, with three publications increasing on the previous quarter and three on the prior year.

*Modern Medicine Magazine* was the best of the lot - and also the best overall in the B2B magazines category – with double-figure increases on the previous quarter and prior year.

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The Retail category disappointed once again - with *DIY* & *Industrial Trade News* declining with double figures on the previous quarter and the prior year. It was also the worst performer in the B2B Magazine category.

On the upside, 10 publications increased their circulation on the previous quarter and the prior year in this category.

Agricultural					
Publication	Frequency	Free circulation	Total circulation	%change quarter	%change year
OVK Nuus/News	4xA	4,705	4,705	-1.1%	-1.1%
SA Graan / Grain	Mtly	21,038	21,038	0.3%	-1.4%
Stockfarm	Mtly	5,783	9,781	-4.8%	59.2%
Veeplaas	Mtly	5,787	9,497	-7.6%	34.9%
Wineland	Mtly	3,106	3,173	-0.2%	-0.6%
Architecture					
Leading Architect & Design	AtM	5,668	5,703	-1.9%	-16.9%
SA Building Review	Ann	0	No Issue		
To Build	4xA	8,444	9,795	-0.1%	-0.3%
Civil Construction					
Construction World	Mtly	17,364	17,364	1.0%	5.2%
IMESA	11xA	12,498	12,498	Changed Publisher	3.1%
Spec Handbooks	Ann	0	No Issue		No Issue
Communications				<u>i</u>	

Entres CA	40	0	Nalasus		
Future SA	4xA	0	No Issue		
SAProfile	Ann	0	No Issue		
Service	Q	0	No Issue		
Electrical Engineering		-	T	1	1
Electricity & Control	Mtly	12,578	12,578	-9.4%	-6.2%
ESI Africa	Q	4,860	4,860	1.8%	48.0%
Sparks Electrical News	Mtly	15,119	15,119	1.3%	6.7%
Engineering - Other		F	- [		
Capital Equipment News	Mtly	13,818	13,818	0.8%	8.2%
Dataweek	Mtly	2,785	2,785	-4.5%	-0.3%
MechChem Africa	AtM	10,846	10,846	1.3%	10.4%
Motion Control	Q	1,854	1,854	-8.3%	-11.4%
Plumbing Africa	Mtly	13,171	13,228	-2.0%	21.8%
Refrigeration and Airconditioning	Mtly	8,004	8,014	-0.9%	14.6%
SAInstrumentation & Control	Mtly	4,046	4,046	-3.7%	-5.1%
Water & Sanitation Africa	AtM	0	No Issue	Changed Publisher	
Health and Wellbeing					
Hi-Tech Security Solutions	8xA	3,886	3,886	0.9%	-8.2%
Medical Chronicle	11xA	27,822	27,822	-1.2%	3.7%
MMS	Mtly	112	1,495	-54.2%	-17.0%
Modern Medicine Magazine	AtM	3,551	4,013	15.9%	16.8%
South African Pharmaceutical & Cosmetic Review	11xA	2,974	2,979	-0.3%	-0.4%
The Specialist Forum Journal	11xA	23,610	23,610	4.6%	8.1%
Hospitality, Catering and Tourism			I	L	1
Meetings	AtM	0	Resigned	No Issue	
The Meetings & Event Planner (former SA Conference Directory)	Ann	0	Resigned	Changed Publisher	
Industry					
Analytical Reporter	AtM	5,046	5,046	-1.1%	-8.7%
Cold Link Africa	AtM	3,614	3,619	5.1%	-13.4%
Free State Business,	Ann	4,961	4,961	No Issue	-0.1%
Gauteng Companies	Ann	0	No Issue		
Lighting in Design	Q	7,826	7,826	0.6%	9.2%
Limpopo Business.	Ann	4,943	4,943	No Issue	0.270
Mpumalanga Business.	Ann	4,955	4,955	No Issue	
Opportunity (Exploring Business Prospects in SA)	Q	4,933	4,933	No Issue	0.2%
Resource	Q	0	Changed Publisher		0.270
South African Business	2xA	7,431	7,431	No Issue	-25.2%
South African Food Review	11xA	3,809	3,831	-0.2%	31.9%
The Journal of African Business	Q	4,952	4,952	-0.2%	-0.2%
Western Cape Business	Ann	4,939	4,939	No Issue	-0.2%
Information and Computer Technology	7.00	4,000	4,000	1013300	-0.2 /0
Brainstorm	11xA	4,495	8,247	-10.8%	-10.1%
Management		4,100	0,211	10.070	10.170
African Decisions	Q	10,989	12,819	6.5%	5.8%
	Q	35,490	35,654	-8.3%	-4.4%
Black Business Quarterly					
Blue Chip Business Day Forth	Q	7,447	7,447	No Issue	-58.7%
Business Day Earth	Ann	1,550	8,850	No Issue	-55.3%
Business Day Empowerment	Ann	2,550	10,850	No Issue	-45.2%
FANews	AltM	2,742	2,911	0.5%	-0.3%
KZN Invest	Q	0	Discontinued	2.69/	7.00/
Leadership	Mtly Mtly	36,489	36,681	-3.6%	-7.9%
Money Marketing		6,661	6,662	2.0%	-10.4%
	-	0.000	0 704	4 00/	-0.9%
~	2xA	8,663	9,721	-1.3%	-0.5 /0
Mining & Quarrying	2xA	1			
Mining & Quarrying African Mnes Handbook	2xA Ann	1,446	1,990	No Issue	0.5%
Mining & Quarrying African Mines Handbook African Mining Inc. Mining Mirror	2xA Ann 11xA	1,446 28,047	1,990 28,108		
	2xA Ann	1,446	1,990	No Issue	0.5%

Inside Mining	Q	0	Discontinued		
Mining Review Africa.	11xA	4,816	4,816	3.0%	3.3%
Modern Mining	Mtly	14,533	14,533	-1.0%	6.6%
Modern Quarrying	Q	7,042	7,042	0.7%	8.7%
Retail					
DIY And Industrial Trade News	Mtly	8,954	8,954	-11.3%	-12.8%
Pharmacy Magazine (former Frontshop)	Mtly	18,597	18,597	-1.5%	17.7%
Transport and Logistics				<b>L</b>	
Freight News Features	Mtly	5,888	6,094	5.4%	-1.0%



Magazines were supposed to die in the digital age. Why haven't they? Julian Novitz 15 Jan 2024

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### **Custom magazines**

Of the 12 sectors in this category, 10 had at least one publication showing an increase on the previous sector, while 11 of the 12 had at least one publication with an increase on the prior year.

Both publications in the Leisure sector had increased on the previous quarter.

In-Flight Magazine continued with the good growth it had seen in Q3 with good increases on the previous quarter and the prior year.

SA Pharmaceutical Journal had the best increase on the prior year.

Farming					
Publication	Frequency	Free circulation	Total circulation	%change quarter	%change year
Dairy Mail, The.	Mtly	1,368	1,373	3.5%	18.3%
Health & Wellbeing					I
SAPharmaceutical Journal	10xA	6,795	6,795	No Issue	59.7%
South African Medical Journal	Mtly	8,689	8,867	0.6%	1.6%
Home					
Fresh Living	Q	0	Resigned		
Living Space	Mtly	224	36,915	-5.4%	-2.4%
My Kitchen	Mtly	740	85,328	3.2%	13.9%
Industry Specific					
Forum Tydskrif	Q	0	Resigned		
JSE	Q	12,932	14,447	-0.3%	1.5%
Sea Rescue	3xA	15,339	15,339	-9.5%	-14.1%
Servamus	Mtly	52	6,905	-3.6%	-15.2%
In-flight					
In Flight Magazine	Mtly	41,653	41,653	8.2%	28.3%
Leisure					
Private Edition	Q	9,380	9,380	0.1%	1.5%
Taste.	AtM	5,684	34,513	4.0%	-0.1%
Male					
Man	Mtly	500	63,751	1.2%	12.0%
Tech	Mtly	200	28,877	-11.6%	-10.6%
Retail					
Club Magazine	Mtly	7,000	241,055	-3.7%	-10.5%
Jet Club	7xA	0	279,531	No Submission	20.0%
Sport and Hobby					
Game & Hunt/Wild & Jag	Mtly	66,788	68,022	-0.4%	-0.1%

SA Hunter/Jagter	8xA	0	Resigned			
SoccerClub	Mtly	700	54,210	2.3%	11.8%	
SportsClub	Mtly	700	102,873	-1.9%	5.7%	
Travel, Tourism & Hospitality						
Premier	Mtly	8,405	8,405	5.9%	0.4%	
Rove SA	4xA	8,412	9,778	-4.1%	6.2%	
Woman's General						
Balanced Life	Mtly	300	44,537	-7.7%	-10.4%	
Youth						
ClubX	Mtly	433	104,748	0.1%	3.4%	
Kids Super Club	Mtly	490	69,238	-2.9%	-1.4%	

#### **Free magazines**

As in Q3, this category had good results, with four of the nine publications showing increases on the previous quarter and four increasing on the prior year.

Publication	Frequency	Total circulation	%change quarter	%change year
Botswana Advertiser.	F	99,965		
Get It (Ballito to Umhlanga)	Mtly	12,294	2.6%	2.8%
Get It (Bloemfontein)	Mtly	6,890		
Get It (Highway)	Mtly	11,878		0.6%
Get It (Jo'burg South)	Mtly	14,750		
Get It (Jo'burg West)	Mtly	13,805	0.1%	4.0%
Get It (Lowveld)	Mtly	6,200		
Get It (Northern Suburbs Joburg)	Mtly	14,781	0.8%	0.2%
Get It (Pretoria)	Mtly	14,653	0.3%	

#### ABOUT DANETTE BREITENBACH

Danette Breitenbach is a marketing & media editor at Bizcommunity.com Previously she freelanced in the marketing and media sector, including for Bizcommunity. She was editor and publisher of AdVantage, the publication that served the marketing, media and advertising industry in southern Africa. She has worked extensively in print media, mainly B2B. She has a Masters in Financial Journalismfrom Wits. = First of its kind MACC Fund to raise R10.2bn to transform creative industry - 13 May 2024 = Under Armour, challenger brand, shows up, launches icon brand house in Sandton City - 29 Apr 2024 = Sabre ENEA 2024 Awards: Razor FR, Retroviral top SA agencies - 18 Apr 2024 = McKinsey restructures, 3% of workforce to go - 15 Apr 2024 = SpendTrend 2024: Resilient South Africans adapt to challenging economic conditions - 9 Apr 2024

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